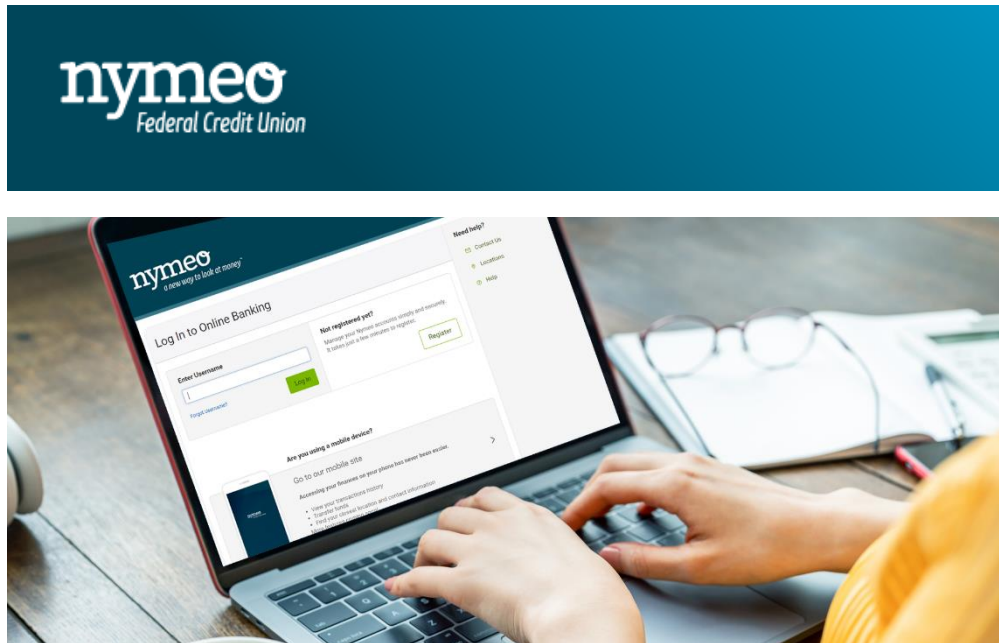


Tutorial Tuesdays: Online Banking Tools to Help You Save & Budget



Christmas is over, and you may be reconciling your budget, paying off bills, or saving for the following year. Did you know that you have easy-to-use tools right within the Nymeo Online Banking Platform that can help you save and budget! There is no need to purchase additional apps or programs to help you with money management because you have these helpful tools already.

These tools can be found in the Dashboard area in online banking, under More.



Savings Goals Tool

Use the Savings Goals tool to set goals and track progress. With this tool, you can setup multiple goals per account and allocate funds in different ways. The tool then tracks your savings progress and even lets you reallocate funds if priorities change or if you are falling behind on a particular goal.

Each savings goal is associated with a savings account. To add a new goal, choose a savings account under which you would like to create the goal. Your existing balance is automatically applied to the new goal.

Budgeting Tool

The Budget Tool can be found in the same location on the Dashboard. The budget summary page provides high-level information about the selected budget. You can review alerts, balances, recent transactions, total income for the month, and total spending for the month for the accounts that are part of the selected budget.

You also can setup multiple budgets and assign different accounts to those budgets. To keep on track and prevent from overspending, alerts can be issued to warn you when spending may lead or exceeds the amount budgeted. Aside from alerts, the tool provides advice and tips when you have gone over a spending limit!

Check out these handy online tools as you prepare to budget and save into the new year! Reach out to us if you need suggestions on other avenues to save or special products or services that may help you reach your financial goals.